Current Assessments of Quality and Safety Competencies in Registered Professional Nurses: An Examination of Nurse Leader Perceptions

Elaine L Smith EdD, MBA, RN,NEA-BC, ANEF Vice President Nursing Education North Shore LIJ Health System

What are the Quality and Safety Competencies?

- Patient –Centered Care
- Teamwork and Collaboration
- Evidence-Based Practice
- Informatics
- Quality Improvement
- Safety

What Did I Want to Know?

- To what extent are nurse executives and managers satisfied with their new graduate registered nurses' practice related to each of the six QSEN core competencies for nursing?
 - Are there perceived differences based on educational preparation of the new graduate?
- To what extent are nurse executives and managers satisfied with their experienced registered nursing staff's practice related to each of the six QSEN core competencies?
- Are there perceived differences based on educational preparation of the experienced nurse?

What Do I Want to Know?

- What types of learning opportunities that support the six QSEN core competencies are available to existing registered nurses employed in their clinical agency?
- What are the barriers to and facilitators of learning experiences for nurses related to the six QSEN core competencies within healthcare facilities?

Mixed Methods Research Design





The Survey

- Developed based on literature review, content expert opinion
- Fielded with 3 groups of nurse leaders with iterative revisions
- Constructed in Survey Monkey to facilitate data collection and aggregation – 7–10 minute completion time
- 12 item forced response with open ended comments permitted-included demographic data

The Survey continued

- Launched via the American Organization of Nurse Executives email blast to membership as an opt in invitation to participate
- Informed consent documents were built into survey
- Survey was open for 3 weeks with two email requests to participate.
- 110 nurse leaders responded

Respondent Demographic Highlights

- Most self- identified as Director/Associate/Assistant Director of Nursing (34%) with Nurse Manager close at (32%)
- The majority (62%) were prepared at the masters level
- Most (33%) were in nurse leader positions for greater than 20 years
- Most (48.6%) worked in community hospitals
- Facility size 251–500 beds (41.3%)
- ▶ 49% worked in suburban settings

And the survey showed....

Overall Satisfaction Levels

Competency	EXP BSN	EXP ADN	BSN New Grad	ADN New Grad
Patient Centered Care	86.4%	71.1%	69.2%	59.6%
Teamwork and Collaboration	82.8%	68.2%	61.7%	51.0%
Evidence- Based Practice	70.0%	30.9%	61.6%	27.9%
Informatics	64.5%	47.7%	68.3%	51.0%
Quality Improvement	61.0%	41.1%	45.7%	25.2%
Safety	77.1%	65.1%	64.1%	53.0%

Experienced Nurse Results

Experienced Nurse Observations

▶BSN prepared:

- > Overall satisfaction with all six Q&S competencies
- ➤ Highest satisfaction with PCC and T&C (>80%)
- ➤ Least satisfaction with EBP,Informatics, QI (70–61%)

➤ADN prepared:

- ➤ Overall satisfaction with 3 Q&S competencies–PCC, T&C, Safety(71–65%)–all lower than BSN
- ><50% satisfaction with EBP, QI, Informatics
- Overall lower levels of satisfaction across all domains when compared to BSN

New Graduate Nurse Results

New Graduate Nurse Observations

BSN prepared:

- ➤ Overall satisfaction (61–69%) with 5 Q&S competencies excluding QI (45%)
- ➤ Most satisfied with PCC, Informatics, Safety
- More satisfied with Informatics when compared to experienced BSN nurses
- More satisfied with EBP, Informatics and QI competencies when compared with ADN experienced nurses.

New Graduate Nurse Observations

ADN prepared:

- ➤ Overall satisfaction with PCC, Safety, T&C (59%–51%)
- ➤ Higher levels of dissatisfaction with QI,EBP (33–37%)
- Overall lower levels of satisfaction when compared to BSN new grads across all dimensions
- Overall lower levels of satisfaction when compared to ADN experienced nurses (except informatics)
- >Lowest levels of satisfaction among all four groups

Preceptor Expertise

Preceptor Observations

- Expert proficiency in PCC, T&C, Safety (51–54%)
- ▶ Intermediate proficiency EBP, QI, Informatics (45-52%)
- Novice rating highest for Informatics (20%) and EBP (18%)
- Approximately 50 % of preceptors are not rated as experts in Q&S competencies
- Focus group "Shocked"

Preceptor Implications

- What do lower levels of proficiency in EBP, QI & Informatics mean for the orientation of new staff-particularly ADN new grads?
- Can BSN new grads be tapped as resource nurses/ super users when it comes to EBP & Informatics?
- Preceptor rankings similar to findings in study of faculty preparedness to teach across the 6 Q&S domains (Smith et al, 2007)

Q.3 What types of learning experiences available for Q&S?

Competency	Most Prevalent	Least Prevalent
PCC	Orientation/preceptor	Simulation/DEU
T&C	Preceptor/orientation	Simulation/DEU
EBP	External CE/Unit based lectures-in-service	Simulation/DEU
INFORMATICS	Orientation/preceptor/ External CE	Simulation/journal clubs/case study
QI	Orientation/unit based Lectures-in-service	Simulation/journal clubs
Safety	Orientation/preceptor/ Unit based lectures-in- service	Simulation/DEU/ journal clubs

Learning Strategy Observations

- A wide variety of learning strategies are used
- Not all methods are ideal for all domains
- Heavy reliance on orientation, preceptors (front loading of education)
- Moderate utilization of web-based learning, return demo, interdisciplinary learning, consultations, case studies, readings
- Low utilization of simulation, DEU, journal clubs, new graduate residencies

Q5 The one professional issue regarding my staff on the top of my mind right now related to quality and safety is...

(86 free text responses)

Category	Frequency	Exemplar
EBP	15	"Application of known EBP -stop trying to recreate the wheel"
QI	13	"understanding the big picture of QI initiatives" "Not sure staff nurses know how to use data to drive practice to get good outcomes"
Safety	13	"patient safety and incorporating it into the care of the patient and family"

Attributes	11	"lack desire to participate in professional nursing organizations" "tenured nurses who have less competence than new graduates"
Critical Thinking	10	"Getting my nurses to understand the link between all these competencies"
Teamwork and Collaboration	9	"Conflict management" "How workplace violence affects patient care"
Patient -centered care	9	"very young workforce seemingly more interested in themselves than the patient"

Time	5	"staff don't have time to attend in-services" "competing priorities and educating staff to manage them"
Informatics	5	"competence with newly introduced knowledge based charting" "keeping up with new technology"
Resources	4	"RN patient ratios are too high and not enough support staff" "few staff development resources for med/surg nurses"

Focus Groups

- Two focus groups were conducted in January, 2011
- Nurse leader participants were recruited from two tertiary care medical centers in NY region
- Invitation was crafted by researcher and extended via Directors of Nursing Education at each site via email and personal communication
- Sessions were audio-recorded and field notes taken

Focus Group Participants

- N = 11
- 5 Nurse Managers
- 6 Nursing Directors
- 4 BSN prepared
- 6 Masters prepared
- 1 DNP prepared
- ▶ 100% female

And the Focus Groups said....

Satisfaction with new grads

Most agreed with findings:

- "Not surprised that BSN's higher in EBP"
- "Agree with findings- find that school attended has impact for both ADN and BSN students"
- "BSN prepared grads are better prepared with information-not just clinical-BSN thinks more globally"
- "Big disconnect in school related to quality indicators"
- "BSN curriculum is getting stronger"

Some surprises:

- "I would have expected ADN's to score higher in these categories"
- "In my experience I have not seen a difference in BSN/ADN new grads r/t PCC, T&C, Safety but have for Informatics, QI and EBP

Satisfaction with experienced nurses

Most agree with findings:

- "Agree-BSN RN's participate more frequently in PI initiatives and contribute to change on unit"
- "Agree- BSN's increase necessary knowledge and are more interested in learning and committee work"

Some surprises:

- "With experience it does not seem that ADN's elevate to level of BSN's"
- "Concerned with EBP and QI by now nurses should be citizens in our hospitals and know expectations"
- "Very satisfied" scores should have been much higher.

Preceptor Findings

- "Thought % expert for preceptors in PCC, T&C, EBP, Safety would have been higher"
- "Thought preceptor would have been higher in EBP/QI-I am shocked they are so low"
- "Very surprised that preceptors are not more expert-why do you want a preceptor with some proficiency?"
- "Some of my most experienced nurses can feel inadequate when technology is introduced-difficult transition-brought my unit to its knees". (Expected finding)

Learning opportunities feedback

- Surprised by low utilization of new grad residencies and simulation
- "A lot covered in orientation-need more education for sustainability"
- "Thought precepted experiences would have higher %'s on PCC and safety"
- Interdisciplinary learning experiences identified for only 53.9% on T&C.

Barriers and Facilitators of Q&S learning experiences

- Complacency/resistance among experienced nurses
- Workload, acuity and time pressures
- Lack of preceptor focuschecklist oriented
- Culture not supportive
- Competing priorities

- Clear expectations and goals-leadership
- Have quality education programs available
- Smart nurses
- Open communication between preceptor and orientee
- Preceptor skill set development
- Incentives for ongoing education

Barriers

Facilitators

Implications for Nurse Administrators

- Preferential hiring of BSN new graduates
- Evaluate selection processes of preceptors
- Creation of cultures of T&C
- Promote continuous learning
- Actively seek to establish academic/service partnerships

Implications for Academic Educators

- Incorporate QSEN into curricula let go of curricular sacred cows
- Expand ADN to BSN articulation models
- Expect more from students R/T EBP and QI
- Tap into student expertise in Informatics
- Incorporate Team STEPPS training
- Be unrelenting in designing interprofessional learning opportunities
- Engage in innovation with service partners

Implications for Nursing Professional Development

- Recognize that ADN new grads have pronounced learning needs r/t Q&S competencies. (EBP, QI,)
- Revamp preceptor development programs
- Influence preceptor selection
- BSN new grads as EBP and Informatics role models

Implications for Nursing Professional Development cont.

- Assure a variety of Q&S learning methods
- Recognize that the EHR will become our Q&S friend
- Assure that nursing students have access to learning experiences that facilitate their Q&S learnings.

Limitations

- Based on self-report
- Outdated mental model of Q&S competencies?
- Small number of respondents
- Focus groups at tertiary care with BSN preferences and extensive simulation resources
- Researcher position and experience (influence and bias)

Future Areas of Study

- Effectiveness of specific teaching/learning strategies on Q&S competency development in practicing clinicians.
- Strategies to enhance Q&S competencies in ADN prepared nurses
- Do academic/service partnerships promote development of Q&S competencies among students and clinicians?

Future Areas of Study

- How can Q&S competencies be incorporated into nurse residency programs?
- Development of instruments to assess Q&S knowledge, skills and attitudes in service settings.
- Develop and evaluate new approaches to preceptor development to increase ability to assess and develop Q&S competencies in new graduates.

Selected References

- Cronenwett, L., Sherwood, G., Barnsteiner, J., Disch, J., Johnson, J., Mitchell, P., ...& Taylor, D. (2007). Quality and safety education for nurses. *Nursing Outlook*, 55(3), 122-131.
- Nowner, C.T., Brewer, C.S., Yingrengreung, S., & Fairchild, S. (2010). New nurses' views of quality improvement education. *The Joint Commission Journal on Quality and Patient Safety, 36* (1), 29–35.
- Newhouse, R., (2007). Accelerating improvement: implications of the IOM report for nurse executives. *Journal of Nursing Administration*, *37*(6), 264–268.
- Smith, E.L., Cronenwett, L., & Sherwood, G. (2007) Current assessments of quality and safety education in nursing. *Nursing Outlook*, *55*(3), 132–137.
- VanGeest, J.B., & Cummins, D.S. (2003). An educational needs assessment for improving patient safety: Results of a national study of physicians and nurses. National Patient Safety Foundation White Paper Report. Chicago, IL: National Patient Safety Foundation.