### Blood Transfusion Education in Medical-Surgical Acute Care Hospitals in the U.S.

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### **Disclosure Information**

#### **Rebecca K. Aulbach**, PhD, RN-BC, ACNS-BC, CPHQ

- Employer: Texas Woman's University, Houston, Texas
- Conflict of interest: I have no financial relationships to disclose. No sponsorship or commercial support was received. I will not discuss off label and/or investigational use in my presentation.
- Learner Objectives:
  - Describe the safety gap in blood transfusions.
  - Discuss research findings of hospital-based blood transfusion education of medical-surgical acute care nurses as described by a nationwide survey of randomly selected hospitals across the U.S.

# Nurses & Transfusion

- Blood Transfusion Lifesaving
  - U.S. transfuse >30 million units/year





- Nurse's Responsibility (point-of-care)
  - Blood administration
  - Clinical assessment of the patient
  - Prompt recognition of adverse transfusion events
  - Immediate intervention

## Safety Gap in Blood Transfusions

- Blood transfusions
  - Living tissue transplant
  - Frequent and risky procedure



### Transfusion safety focus

- Research to identify and prevent knowledge and surveillance gaps
- Nurses point-of-care RISKS
  - Blood specimen collection: "wrong blood in tube"
  - Blood pretransfusion verification: "wrong blood in patient"
  - Blood administration

## **Over Arching Purpose**

- To comprehensively describe the nurses' practices with blood transfusion and establish a foundation for future research.
- Population Medical-Surgical Acute Care Hospitals of all sizes and all geographic locals in the U.S.
- This presentation describes the education aspect of nurses and blood transfusions.

### **Research Questions on Education**

- 1. What education content and methods of communication are used in the hospital-based preparation of medical-surgical nurses and nursing staff related to the administration of blood products?
- 2. What internal and external sources of information influence the communication and diffusion of blood transfusion practices of nurses in medical-surgical units in U.S. hospitals?
- 3. How are patients and their families instructed about symptoms to report during a blood transfusion in medical-surgical patient care units in U.S. hospitals?

### Instrument

- Nurses' Practices with Blood Transfusions: Medical-Surgical Acute Care
  - 72 item web-based survey
  - Validity content
    - Item content validity (I-CVI)
      0.8 to 1
    - Scale content validity (S-CVI/Ave) 0.962
  - Reliability test-retest
    - Cohen's Kappa 0.793
    - Raw Agreement0.846

# **Data Collection**

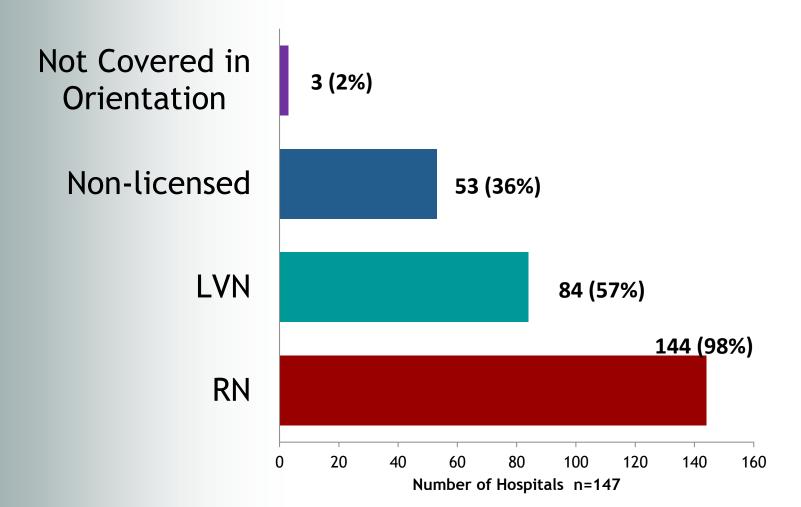
- CNO assigned nurse to complete survey
- Recruitment letter included
  - instructions for access to PsychData
  - Instructions for access to a copy of the survey via the TWU MyWeb home page
  - Education grant for \$200, one for each size hospital
- 148 hospital completed the survey (18.3% response rate)

# **Hospital Demographics**

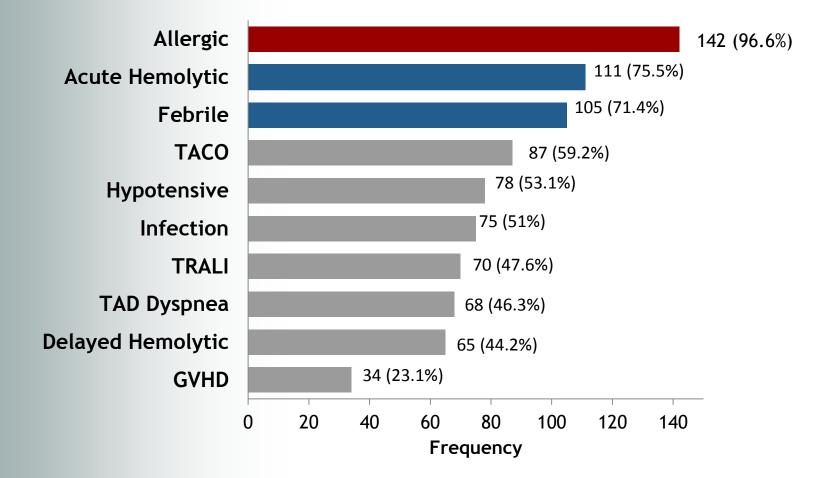
- Excellent representation of hospitals across the country in a demographic characteristics
  - Community population
  - Hospital type
  - Teaching or non-teaching
  - Magnet
  - Inpatient bed size

61% from Midwest and Southern states

## Blood Transfusion Education Included in Orientation

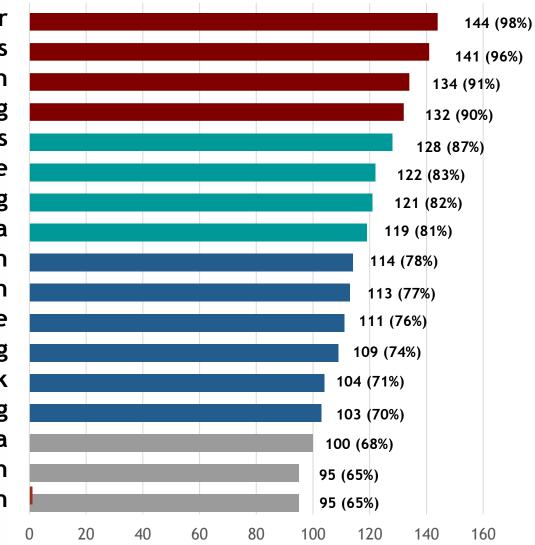


### Types of Transfusion Reactions included in RN Education



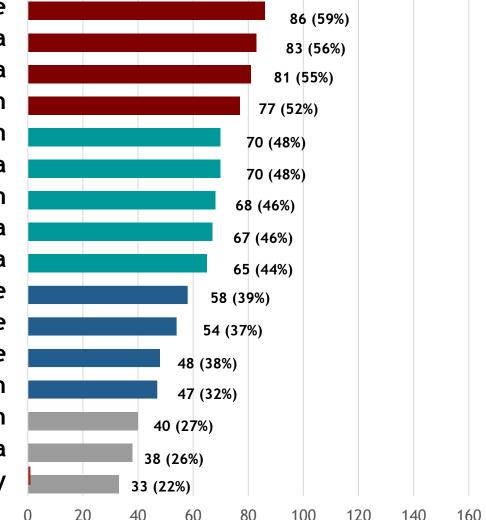
#### **RN Education - Transfusion Reaction Symptoms**

Fever **Chills/rigors** Shortness of breath Itching Hives **BP** Decrease Flushing Tachycardia Chest pain Back pain **BP** Increase Nausea/vomiting Shock Wheezing Urticaria Infusion site pain Flank pain

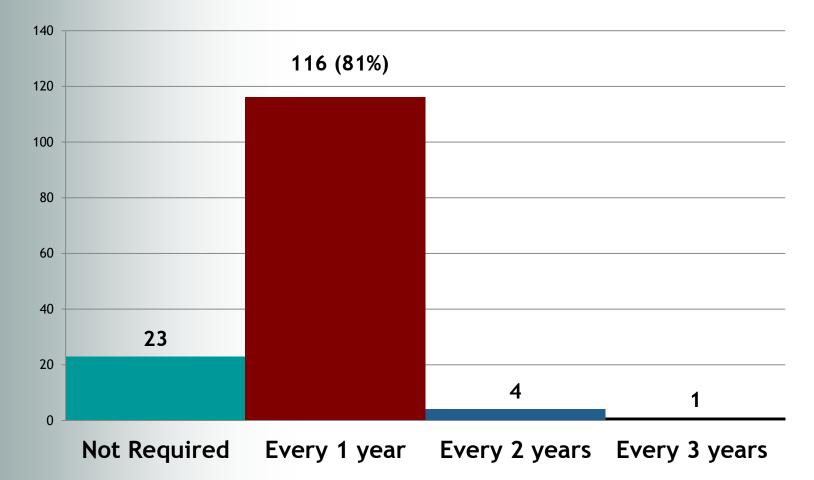


#### **RN Education - Transfusion Reaction Symptoms**

Headache Hypoxemia Edema Other rash Abdominal pain Hematuria Cough Bradycardia Oliguria Dark urine **Diffuse Hemorrhage** Jaundice Other pain Positive antibody screen Hemoglobinuria Infiltrates on chest x-ray



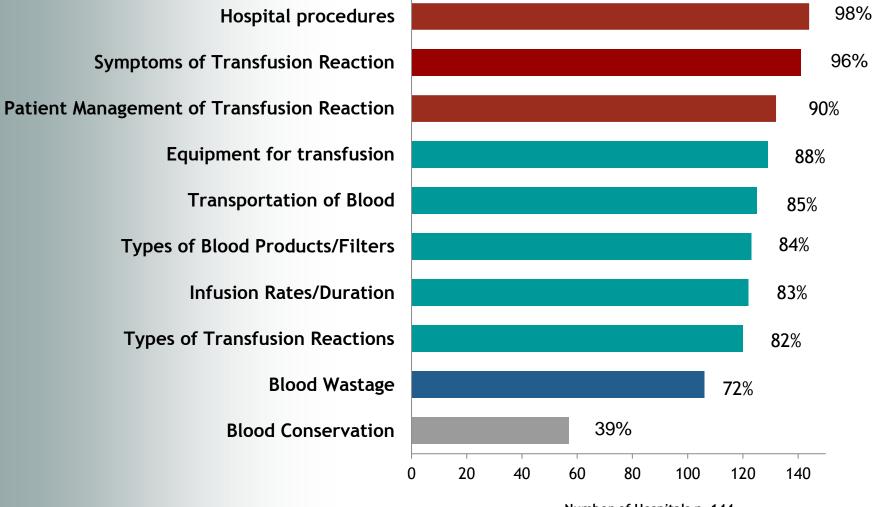
# **Occurrence of Recurring Blood Transfusion Education for RNs**



# Methods of Instruction on Blood Transfusions

**Read Transfusion policy Classroom** presentation **Online learning module** Skills competency Inservice Self-learning module **Blended** learning Simulation Video **Case Studies** 10% 20% 30% 40% 50% 60% 70% 80% 90% 100% 0% Orientation Recurring Education

#### **RN Education Content - Hospital Orientation**



Number of Hospitals n=144

## Hospital Education on Blood Transfusions

- E-Learning common learning mode for annual education 56% Adoption progressing
- Non-licensed nursing
  - Delegated transfusion vital signs 72% Widely adopted but not recognized
  - Receive education on blood transfusions 36%

## **Influential Information Sources**

- Nurses transfusion practices are almost entirely determined by influences within the hospital
- Internal
  - Transfusion policy 93%
  - Transfusion service staff 61%
  - Staff nurse peer 57%
- External
  - Journal articles 48%
- Implication nurses need to be actively involved in updates in the transfusion policy

### **Patient Education**

- The patient is dependent on verbal instructions from the nurse
- Pamphlets or information sheets are given to the patient to support patient education all or most of the time - 38%

### Conclusions

### **Nursing Staff Education**

- RNs annual education on blood transfusions. When educated, LVNs receive similar education.
- 2. Non-licensed staff are inadequately prepared to assist in the care of patients with blood transfusions.

### **Patient Education**

1. A substantial gap in patient education in that the instructions are primarily verbal.

### Conclusions

### **Sources of Influence**

- **1.** Hospital policy is primary influence
- 2. Human resources are important if immediately available.
- 3. Nurses inform and influence others when there is a nurse representative on the hospital's medical transfusion committee.

# Thank you

